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GREENVILLE, CO. S. C.

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DONNIE S. TANKERSLEY
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MORTGAGE OF REAL ESTATE

STATE OF NEW YORK

COUNTY OF NEW YORK

THIS INDENTURE, made the 23rd day of August, 1976, by and between ARLEN REALTY, INC., a Pennsylvania corporation having offices at 888 Seventh Avenue, Borough of Manhattan, City and State of New York, (hereinafter referred to as "mortgagor"), and BURLINGTON MALL ASSOCIATES, an Illinois general partnership having offices at 875 North Michigan Avenue, Chicago, Illinois (hereinafter referred to as the "mortgagee").

As used herein the following terms shall have the following meanings:

"Sale Agreement" means that certain agreement titled "Agreement", dated August 20, 1976 made by and among Arlen Realty, Inc., JMB Income Properties, Ltd.-IV and Burlington Mall Associates, as the same may be amended from time to time, providing for, among other things, the sale to Burlington Mall Associates of the shopping center located in Burlington, North Carolina known as Holly Hill Mall.

"Partnership Agreement" means those certain articles of partnership of Burlington Mall Associates dated August 20, 1976 made by and between JMB Income Properties, Ltd.-IV, and Arlen Realty, Inc., as the same may be amended from time to time.

"Agreement No. 1" means that certain agreement titled "Agreement Concerning Security - Bell Tower, Apache, and

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